

We are able to provide top-quality programs and promote the abilities of people with developmental disabilities because of the support of our friends and volunteers. We would like to take this opportunity to express our deepest appreciation to you all.

A number of people have notified us that they have included L.A. GOAL in their wills and bequests. These gifts of cash and stock will ensure our ability to continue to provide our paid, part-time employment, educational, vocational, and recreational services to adults with developmental disabilities.

We will be creating a special, permanent wall across from our Living Memorial Garden to acknowledge these special gifts. Please let us know if you have designated L.A. GOAL in your estate plan – disclose only as much information as you are comfortable sharing with us, but please let us know who you are! It would be a great honor to list you among our “Forever Friends.” You can use the return sheet below or contact Petite or Laura at the L.A. GOAL office.

There are several ways to make a bequest to a charity in your will or trust. Generally, people do not have to incur additional expenses to add a legacy gift to L.A. GOAL in their estate plans. We have included some information in this brochure, however, we encourage you to consult with your own financial and legal advisors regarding your estate.

Place  
Stamp  
Here

L.A. GOAL  
4911 Overland Avenue  
Culver City, CA 90230

# Forever Friends

of

# L.A. GOAL



*Leave a Legacy*

## BEQUESTS

Here are several generally accepted ways to make a bequest.

**General bequest:** You designate a specific sum of cash or stock.

**Unrestricted bequest:** This is a gift for our general purposes, to be used at the discretion of our governing board. A gift like this-without conditions attached-is frequently the most useful, as it allows us to determine the wisest and most pressing need for the funds at the time of receipt.

**Restricted bequest:** This type of gift allows you to specify how the funds are to be used. Perhaps you have a special purpose or project in mind. If so, it's best to consult us when you make your will to be certain your intent can be carried out.

**Honorary or memorial bequest:** This is a gift given "in honor" or "in memory" of someone. We are pleased to honor your request and have many ways to grant appropriate recognition.

**Endowed bequest:** This bequest allows you to restrict the principal of your gift, requiring us to hold the funds permanently and use only the investment income they generate. Creating an endowment in this manner means that your gift can continue giving indefinitely.

We deeply appreciate your consideration of including L.A. GOAL as a beneficiary in your estate. We are honored to have the opportunity to acknowledge your thoughtfulness on our "Forever Friends" wall. Please consult us when you draft your will or bequest to ensure that we can fulfill your intentions, and we encourage you to seek professional financial and legal advice when drafting your estate plans.

*Thank You!*

## Notification of Bequest

Today's Date \_\_\_\_\_

Name \_\_\_\_\_

Home Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Daytime Phone \_\_\_\_\_

Date of Birth \_\_\_\_\_

Bequest is in a:  Will  Revocable Trust

Other \_\_\_\_\_

Type of Bequest: \_\_\_\_\_

Approximate value of gift \$ \_\_\_\_\_

Is this gift restricted to a specific program of L.A. GOAL?  No  Yes

If so, please name program: \_\_\_\_\_

Execution Date of Bequest \_\_\_\_\_

Date of Codicil (Amendment) \_\_\_\_\_

Please list me/us on your "Forever Friends" wall as:

\_\_\_\_\_  
\_\_\_\_\_

If you have any questions, please contact Petite or Laura at  
(310) 838-5274, or e-mail [info@lagoal.org](mailto:info@lagoal.org).

Simply fold this brochure, tape, and mail back to L.A. GOAL.  
Requests for anonymity are honored by the listing "Anonymous,"  
unless we are notified otherwise.